



KORE MINING LTD.

NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS

TAKE NOTICE that the annual general and special meeting (the “**Meeting**”) of shareholders of KORE Mining Ltd. (the “**Company**”) will be held at the offices of Farris LLP, Suite 2500, 700 West Georgia Street, Vancouver, British Columbia, V7Y 1B3 on Wednesday, March 15, 2023 at 10:00 a.m. (Vancouver time).

The purpose of the Meeting is:

1. to receive the audited financial statements of the Company for the financial year ended December 31, 2021 and the report of the auditor thereon;
2. to appoint the auditor of the Company for the ensuing year;
3. to elect directors of the Company for the ensuing year;
4. to consider and, if thought fit, to approve the amended Option Plan of the Company in the form attached as Schedule “C” to the Information Circular;
5. to consider and, if thought fit, to approve the amended Omnibus Plan of the Company, in the form attached as Schedule “D” to the Information Circular; and
6. to consider any permitted amendment to or variation of any matter identified in this Notice, and to transact such other business as may be properly brought before the Meeting or any adjournment or postponement thereof.

The Information Circular contains details of matters to be considered at the Meeting. No other matters are contemplated, however, any permitted amendment to or variation of any matter identified in this Notice may properly be considered at the Meeting.

The Company intends to hold the Meeting in person. **However, all persons are encouraged NOT to attend but to vote on matters at the Meeting by proxy, appointing a management proxyholder to limit the number of attendees.**

Regardless of whether or not a shareholder plans to attend the Meeting in person, we request that each shareholder please complete, date and sign the enclosed form of proxy and deliver it in accordance with the instructions set out in the form of proxy and Information Circular.

Non-registered shareholders who plan to attend the Meeting must follow the instructions set out in the form of proxy or voting instruction form to ensure their shares will be voted at the Meeting. A shareholder who holds shares in a brokerage account is not a registered shareholder.

DATED at Vancouver, British Columbia this 13th day of February, 2023.

BY ORDER OF THE BOARD

“James Hynes”

James Hynes
Executive Chairman